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*Counsel for the Official Committee of Equity Security Holders of
USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

| | |
|--|---------------------------|
| In re: |) BK-S-06-10725-LBR |
| USA COMMERCIAL MORTGAGE COMPANY |) Chapter 11 |
| Debtor |) |
| In re: |) BK-S-06-10726-LBR |
| USA CAPITAL REALTY ADVISORS, LLC, |) Chapter 11 |
| Debtor |) |
| In re: |) BK-S-06-10727-LBR |
| USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, |) Chapter 11 |
| Debtor |) |
| In re: |) BK-S-06-10728-LBR |
| USA CAPITAL FIRST TRUST DEED FUND, LLC, |) Chapter 11 |
| Debtor. |) |
| In re: |) BK-S-06-10729-LBR |
| USA SECURITIES, LLC, |) Chapter 11 |
| Debtor. |) |
| Affects |) |
| <input type="checkbox"/> All Debtors |) |
| <input type="checkbox"/> USA Commercial Mortgage Co. |) |
| <input type="checkbox"/> USA Securities, LLC |) DATE: February 15, 2007 |
| <input type="checkbox"/> USA Capital Realty Advisors, LLC |) TIME: 9:30 a.m. |
| <input type="checkbox"/> USA Capital Diversified Trust Deed |) |
| <input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC |) |

**SUPPLEMENTAL CERTIFICATE OF SERVICE OF NOTICE OF ENTRY OF
ORDER RE STIPULATION RE MOTION BY THE OFFICIAL COMMITTEE OF
EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND
LLC TO ESTIMATE AN ADEQUATE RESERVE FOR UNLIQUIDATED AND
DISPUTED CLAIMS IN ORDER TO PERMIT FURTHER DISTRIBUTIONS TO
FTDF MEMBERS (HALSETH)**

1. On February 27, 2007, I served the following documents:

Notice of Entry of Order re Stipulation re Motion by the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC to Estimate an Adequate Reserve for Unliquidated and Disputed Claims in Order to Permit Further Distributions to FTDF Members (Halseth)

2. I served the above named document(s) by the following means to the persons as listed below:

☐ a. **ECF System.** See attached Notice of Electronic Filing.

☐ b. **United States mail, postage full prepaid to the following:**

Daniel R. Halseth & Sandra K. Halseth, Trustees of the
Halseth Family Trust Totally Restated 4/21/00
23 Molas Drive
Durango, CO 81301

☐ c. **Personal service.**

I personally delivered the documents to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☐ d. **By direct email.**

I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ e. **By fax transmission.**

Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to

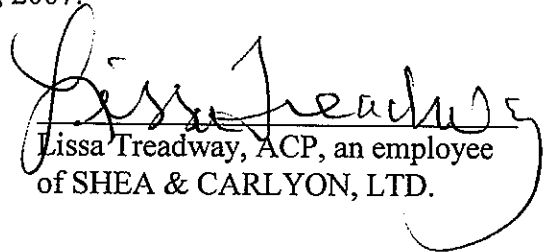
1 the persons at the fax numbers listed below. No error was
2 reported by the fax machine that I used. A copy of the record of
3 the fax transmission is attached.

4 ☐ f. **By messenger.**

5 I served the document(s) by placing them in an envelope or
6 package addressed to the persons at the addresses listed below
7 and providing them to a messenger for service.

8 I declare under penalty of perjury that the foregoing is true and correct.

9 DATED this 27th day of February, 2007.

10 
11 Lissa Treadway, ACP, an employee
12 of SHEA & CARLYON, LTD.